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L. Cheek how	#						*******		<u></u>
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			rust and complete					ructions)	
C. If ostate was	closed, or tr	ust termin	oted, state the dat	u z dediu"	Augus	~5,-1 95	2		
D. Was a New	York State fi	duciory re	turn filed for 196	17 17/4	19622	270 15 10			hich it was filed
					17021		cs, give comp	deta title under wi	hich it was filed
lf "No," ste	te recsons	<u>್ಷಾಕ್ಷ</u>	2C=2				***************************************	- <u></u>	
E. If return is f	or a trust, ci	eck wheti	ner Testamentary	or Inter	Vivos [and if Inter \	livas entes no		
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SCHEDULE 1.	– Names a	nd addr	esses of benefi	ciaries (l	ist oll b	eneficiaries.	whether res	dest or some	:
1. Name of each is a nonreside		heck pox :	i beneticiary		Z. Addre	ss of each benef	iciory ili mailin	address differs	J. Social security number
(a)			<del> </del>	<del></del>	from	home address,	give both)		of auch beneficiary
(b)		*****			·				
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SCHEDULE 2 -	- Compute	tion of a		<u> </u>	<u> </u>		********	***************	
	New York	k taxaal	e incume of a				esil, psurr re	Sth. 3 of For	m IT-205-A to compu
1. Federal texas	ole income of	fiancie.	.icr. 5, line 24,	20-0 2 15	· · · · · · · · · · · · · · · · · · ·		····		
2. Exemption cit	inci on Fed	tere:_r	. Sch. 5, line 22	. 2024 <b>7</b> . 1	this in-mi	······································		····	المنظولات المستنب
3. Line 1 plus li	ine 2			, hans = , ,	**** 40.111	**************************************		<del></del>	50 606 66
4. New York ext	emption						·		600 00
5. Line 3 less li									179,824 43
6. New York me	difications n	elcang to	gains allocated to	principal	(see instru	ctions		**************************************	كالمراج المجتمون والمسام
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6. Fiduciary's sh	are of New	York Fidu	ciary Adjustment	(from Sch.	4, Col. 3	below)			0
7. INEW TOTA TO	IXCOIS INCOMS	of fiduc	iory time 7 plus o	er minus li	ine &) Ent	er on line 1. Sri	h. 3 below		179,884 42
SCHEDULE 3 -	- Computa	tion of t	ax (ĩa be com;	oleted fo	r reside	nt and nonre	sident estate	s and trusts)	
									····
2. TAX on omot	int on line 1	(from N	ary (from line 9, ) ew York tox rate	och. 2 abo	ve or line	12, Sch. 8 of	Farm IT-205-	N	179,624 :2
				schedule	- see in	structions)		······	<u>° 17,348,44</u>
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CHEDULE 4 -	Shares of	New Y	er riduciary A	diustmen	+ (To be	completed	by (1) resid	ent estate or t	rust or (2) nonresider
Beneficiary-				nt benefi	ciaries)				4. (2)
same or ju	net inc	r rezerzi ome	aistrautable instructions)		of New York	The Touri	of Col 3 No.		
Sch. 1 above	1. Ar.		2. Percertage		velary otment	2002 2 16	CI COL J, INS	ichedule, should be	e the same as line 8, Sch.
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b)				·		benefician	r's share to th	une & Sch. 2 o a total Federal in	above and ADD a reside
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đ						Adjustmen	is a minus	emount, SUBTRAC	τ
Fiduciary					T	their respo	ictiva shares.		į.
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n his of completing	g Schedules 5 and 4 be completed even though a	low, attach a copy of copy of Form 1041 is	the Fe	deral Fiduciary Inco	me Tox	Return (Form	1041) m	orkod	"N. Y. Copy		
CHICULE 5 - D	etails of Federal tax proses) (To be com	able income of fide	uciery	(Enter items of in	ncome	and deduc	ions as	repo	rted for Fed	leral	xot
		INCOME			<u>::</u>	÷ . •. •	· ·.	•		•	
1. Kvidends (Enter	r full amount before excl	usion)		·					٠.	٠.	
	k deposits, notes, corpore						1.,037	_50			
	free covenant bonds upor		ne tax v	was paid at source —		_					
4. hterest on Gove	emment obligations, etc.			·	<del>-</del>						
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D. Other income _						20	0,629	57			
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13. Hiduciary's part 14. Charitable dedu	ion of depreciation and o	depiction		· · · · · · · · · · · · · · · · · · ·		<u> </u>			·	1	i
	as authorized by law	······································				0 2	0.391	35	<u>!</u>		
	es 11 to 15, inclusive) _								21.3	.82	65
17_ Line 10 minus	-								180,4	84	42
13. Deduction for d	listributions to beneficiari	ies		·	<u> </u>	0			1		
19. Adjustment of	dividend exclusion (not t	o exceed \$50)		······································				ļ			• ;
	tax crtributable to incom	•	ent ific	iuciary's share)		<del></del>			1		[
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SCHEDULE 6 - 1	Resident beneficiarie Enter shares of resi	s' shares of incom	e an	deduction item	s fron	i federal r		orm	1041, Sche	dule	C)
Barofictory— sume as fisted in Sth. 1, mage 1 of this form	4. Amount of income require to be distributed currently	5. Other amounts p	aid. rezuired	6. Gamestic divider qualifying for Federal	ads.	7. Incom beneficiaries reportable	e taxable to less partion in cols.			•	:
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Continuation of	Schedule 6				********		*********	- 1	on page 1 of		
	T	9. Net long-term ca	na-tal	10. Tax-exempt income.	and for-	13. Degree	lat on and		205-A to repor concesident be		
	C. Not short-term capital gai	gain (103%)		eign income of a foreig	a trust	depi	tion	_ '	ionresident de	nencii	инсъ
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a) b) d ignedule 7 – N		Adjustment (see in		all beneficiarie as reported or Federal Form 10  ions) (To be con	041	d by (1) re	sident e	state	or trust or	(2)	non
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Was a New York S	late fiduciary retur	d, state the date		9637	21	if "Yes", give complete	O litte nur					
li "No", stato reaso	ns .fV. E			C 1 15 1		Fiver enter name one	i address c	of grantor.,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
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		New York taxable	<u>·····</u> incor	ne of tesi	dent	estate or trust	(Use Sch	. 8 of Fo	rm IT-	205-A to	comp	ute
REDULE 2—Co	em Aork taxap	sle income of a n	onresi	dent esta	e 01	trust)			<del></del>	174	914	15
oderal landal in	ome of fiductary (	Sch. 5, line 24, page	2, this l	icam)		,	<del></del>				6001	
Exemption claimed	on Federal roturn	(Sch. 5, line 22, page	2. this	form}						1.25	3575	15
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tion & lass line &			<del></del>									1
Siduciary's shore of	A New York Fiduc	iary Adjustment (from ry (line 7 plus or min	Sch. 4, 1 is line 8	Lat 3 below 1) Enter on 1	ine 1.	Sch. 3 below				170	0/4	1/3
New York Idxd5's	inceme or never	tax (To be comp	teted	for reside	nt a	nd nonresident	esicios c	and frust	s)			
										174	914	15
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idako remittanco	payablo to New Y	ork State Income Tax	Bureou.		•		regident	estata s	or frus	or (2)	nonres	ident
HEDULE 4 —	estate or must	Y York Fiduciary having any resid										
Beneficiary— same as in	Shores of Federal Commo (	era) distributable	i	res of New Yo Fiduciary	nt	The Total of Col. 3 page 2. If the Ne	Vorb Fir	THEORY AGE	usmeni	12 ft bres		
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7. Susiar;					-	their respective she		•				
ala ·		100 %	L		<u>.                                    </u>	L			•	•	,	
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Standard of fiduci	ary or officor ropiosa	nting fiductory		74.0-	,	čato	1			<i>f</i> .	P. 5.	
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	ails of Federal tax poses) (To be cor		income of fiducio	ITY LE	nter items of inco	me a	na deauctions vi	1				
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a. Interest on tex-neo	ent obligations, etc.—					<u></u>		1				
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9. Other Income									18	6443	1 % C	Þ
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15. Other deductions	outhorized by law								14	792 F	1/3	-
16. Total (lines	11 to 15, inclusivo)								1.1.	3. 4. 1X	1	٠
17. Line 10 minus line	16								4		1 :	
18. Doduction for dista	ibutions to beneficiario	ه							-		1.0	
19. Adjustment of divi	dend exclusion (not to	OHCO	a Study	Fiducia	o's sharel				-		1	
20. Federal estate tax	attributable to income	in re:	spect of a december to	,	.,				-∤		. 1	
	gain deduction						600		-	600	1 -	_
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	18 to 22, inclusive) If fiduciary (line 17 mi			1. Sch	2 page 1}							Ξ
		-			deduction items	i tron	federal return	(For	m 104	17, Schedu	ile C	J
SCHEDULE 6 F	lesident beneficial Enter shares of re	ries'	shares of Income	as re:	portable for Fede	rol ta	x purposes)					_
	Enter shares or re	25106	III Heliciteiteit				7. Income texable to baneticianes less port	0				
Beneficiary— some as tisted in Sch. 1. pozo 1 sf	S. Amount of Income red to be distributed curren	oired tiv	6. Other amounts pa credited, or otherwise re to be distributed	auired	6. Domestic dividoni qualifying for Federal	d3 credit	reportable in cois.					
this form	<u></u>					1-1						
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Continuation of							13. Depret ation s	nd		ident benefi		
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SCHEDULE 7-	New York Fiducia resident estate o	ry A	ajusimeni (see n	ben	eficiary)	•		<u>.                                    </u>				_
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Nemaula 2—Co	w York taxabl	le income of a n	onresid	ent estate or	trust)		10846), 72
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NY State Departs			state or trust			<del></del>	)Er	mployer identification number
of Taxation and	Financa	Name and	title of fiducia	ESTAT.	COFI	TAKILYH MON		
, •	1		R. F		. =		1	13-6129486
	ŀ	Address of	fiduciary (Nur	nher and	street or oral	route)		<u>,                                     </u>
• •	- 1	•						• •
•	ł	City, village	EAST e or post affic	e and Sta	te	· ZIF	P code	
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A) Check box if	resident est	ate or trust [	and comple	te this fo	rm only; howe	ever, if there are nonre	sident beneficiaries, :	see instructions,
Check box if	nonresiden	t estate or t	rust 🔲 and c	omplete	required sche	dules on this form an	d Form IT-205-A. (se	e instructions)
B) Date trust wa					th. 8/5	162	m1.45.1	Charles II
C) If estate was  D) Was a New Yo					10563 16		111 2 30	
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if "No," stat	<del></del>	the Brider Hill	cii it was incu		SAME	<del></del>	W. M. H.	
		for an Estate	Simple tr	ust []. or	Complex trus	it   If return is for a	trust, check whether	Testamentary [] or Inter
Vivos 🗀 and	l, if Inter Vi	vos, enter na	me and addre	ess of gra	intor			
Schedule 1 —	- Names a	nd address	es of benefi	iciaries.	List all ben	eficiaries, whether	resident or nonres	ident.
1 Name of each	beneficiary.	Check box if	beneficiary			each beneficiary. If me	ailing address differs	3 Social security number of each beneficiary
is a nonreside	inc.				trom nome	address, give both.		
b)					<del> </del>			<del></del>
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G)					· · · · · · · · · · · · · · · · · · ·	<del></del>		
Schedule 2 -	- Computa	tion of New	York taxab	e incom	e of residen	t estate or trust. U	se Sch. 8 of Forn	iT-205-A to compute
1 Federal taxabl			come of a n			trust.	···	134 450 183
2 Exemption cla								600 -
3 Line 1 plus lir				, , , , ,				135 0 50 183
4 New York exe	mption		:		······································			600 00
5 Line 3 less lin								134 450183
6 New York mod		sating to gain	is allocated to	principal	(see instruction	ons)		- 1
7 Line 5 less lin								134450:03
8 Fiduciary's sha	hie income	of fiduciary	Adjustment (	from Sch.	. 4, Col. 3 belo	w) line 1, Sch. 3 below		32678162
- TOTAL TOTAL TEXT	IDIE INCOME	or neociary (	inte / plus or	minus im	e 8) Enter on	line 1, Scn. 3 below		167129:51
Schedule 3 -	- Computa	ition of tax.	To be com	pleted fo	or resident a	and nonresident est	tates and trusts.	•
1 New York taxe	ble income	of fiduciary	from line 9, S	ch. 2 abo	ve or lina 12.	Sch. 8 of Form IT-205	-A)	16712551
2 TAX on amoun	nt on line 1	from New Yo	rk tax rate scr	redule	see instructio	ns)		16 =72   95
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	·						•	
24a2a aa-14a								
Make remittar	nce payable	to New York	State Income	Tax Buréa	SU			3072 95
Schedule 4 —	- Shares o estate o	f New York r trust havi	Fiduciary a	Adjustm ident ba	ent. To be o	completed by (1) re	esident estate or t	rust or (2) nonresident
Beneficiary—	Shares of	Federal dist	ributable	3 Shares	of New York	The Total of Col. 3	this schedula shoul	d be the same as line 8.
Some as in Sch. I above	1 Amount	ne (see instri		i	ry Adjustment			ary Adjustment is a plus
9)	- Amount		2 Percentage	<u> </u>		amount, ADD the F	iduciary's share at I	ine 8, Sch. 2 above and
b)	1		<u> </u>	<del></del>		ADD a resident ben on his New York ret		the total Federal income
c)					•	If the Fiduciary Ad		nly
d)	i					ment is a minus amo	ount,	•
Fiduciary	<u> </u>			32	672. ఒዩ	SUBTRACT their res	pec.	•
Tetels	<u> </u>		100%	32	678 68	<u> </u>		. •
nere >				_	•			
Signature of fiducia	ry or officer s	epresenting lid	Luciony	٠^٢	•	Data		
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D) Net gain (or loss) from sale or exchange of property coner than Laplace values and control of the values of the val	The state of the s	est from sale of exchange	of capital assets ·	* * *	<del></del>			1
Collect income (lines 1 to 9, inclusive)  Control deduction and depreciation and depletion  Charted deductions authorized by law  Charted deduction for distributions to beneficiaries  Adjustment of dividend exclusion (not to exceed \$100)  Federal estate tax attributable to income in respect of a decedent (Fiduciary's share)  Long-torm capital gain deduction  Federal state tax attributable to income in respect of a decedent (Fiduciary's share)  Total (lines 18 to 22, inclusive)  A security of resident beneficiaries as reportable for Federal tax purposes.  Enter shares of resident beneficiaries as reportable for Federal tax purposes.  A security of resident beneficiaries as reportable for Federal tax purposes.  A security of the destributed currently of the dest	b) Net gain (or lo	ss) from sale or exchange	of property other than ca	pital assets	154 021	199		
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Traces Takes	Total income (lin-	es 1 to 9, inclusive)						
Taxible income natural pales in the state of	UCTIONS				310	165	1	1
Figuriary's portion of depreciation and depletion Charitable deduction C	Interest				32 67%	68	1	ł
Charitable deductions authorized by law  Treat (fines 11 to 15, inclusive)  The 10 minus line 15  Deduction for distributions to beneficiaries  Adjustment of dividend exclusion (not to exceed \$100)  Frédral estate tax attributable to income in respect of a decedent (Fiduciary's share)  Long-term capital gain deduction  Exemption (Federal)  Total (tines 18 to 22, inclusive)  Total difference of fiduciary (tine 17 minus line 23) Enter on line 1, Sch. 2, page 1.	Taxes							1
Tread (lines 11 to 15, inclusive)  Line 10 minus line 15  Diduction for distributions to beneficiaries  Adjustment of dividend exclusion (not to exceed \$100)  Federal estate tax attributable to income in respect of a decedent (Fiduciary's share)  Long-term capital gain deduction  Total (lines 18 to 22, inclusive)  Total diditors  Total additions  Total additions  Total additions  Total additions  Total additions  Total additions  Interest income on states and focal bonds, other than New York (gross amount)  Total additions  Total additions  Total additions  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Total additions			etion		·	1		1
The 10 minus line 16  Deduction for distributions to beneficiaries  Adjustment of dividend exclusion (not to exceed \$100)  Fréceral estate tax attributable to income in respect of a decedent (Fiduciary's share)  Long-term capital gain deduction  Total (lines 18 to 22, inclusive)  Taxable income of fiduciary (line 17 minus line 23) Enter on line 1, Sch. 2, page 1.  Parable income of fiduciary (line 17 minus line 23) Enter on line 1, Sch. 2, page 1.  Parable income of fiduciary (line 17 minus line 23) Enter on line 1, Sch. 2, page 1.  Parable income of fiduciary (line 17 minus line 23) Enter on line 1, Sch. 2, page 1.  Parable income of fiduciary (line 17 minus line 23) Enter on line 1, Sch. 2, page 1.  Parable income of fiduciary (line 17 minus line 23) Enter on line 1, Sch. 2, page 1.  Parable income of fiduciary (line 17 minus line 23) Enter on line 1, Sch. 2, page 1.  Parable income on state and local bonds, other than New York (gross amount)  Interest income on united States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income					1 4548	195	1	28
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a Net shart-term capital gein 9 Net tonst-term capital gein (100%)  Benter total for all beneficiarles as reported on Federal Form 1041  Chedule 7 — New York Fiduciary Adjustment — see instructions. To be completed by (1) resident estate or trust or (2) resident estate or trust with a resident beneficiary.  Interest income on state and local bonds, other than New York (gross amount)  Income taxes deducted on Federal Fiduciary Return  Other additions  Total additions  Interest income on United States obligations included in Federal income  Interest income on United States obligations included in Federal income	10.1			<u> </u>			Denenciaries.	
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Interest income on state and local bonds, other than New York (gross amount)  Income taxes deducted on Federal Fiduciary Return  Other additions  Total additions  Interest income on United States obligations included in Federal income		resident estate or trust	with a resident bene	-11014174				1
Income taxes deducted on Federal Fiduciary Return  Other additions  Total additions  Interest income on United States obligations included in Federal income	ditions			er amount)	1			- [
Other additions  Total additions  !btractions  Interest income on United States obligations included in Federal income	Interest income	on state and local bonds, o	ther than New York (glo	55 281100111)	326	73	68	
Total additions  !btractions  Interest income on United States obligations included in Federal income		ducted on Federal Fiduciar	y Return				]	
Total additions  Interest income on United States obligations included in Federal income	Other additions							١.
Interest income on United States obligations included in Federal income							32.67	8 6
Interest income on United States obligations included in Federal income						1		İ
	ebtractions_		na included in Endoral in	come	<del>.  </del>			1
Ash and the sale of the sale o			ns included in reperal in					1
	Other subtraction	ons			1			1
Total subtractions  New York Fiduciary Adjustment — Difference between lines 4 and 7 to be entered as total of Col. 3, Sch. 4, page 1  19:60	Total subtraction	ns		7 to be entered as total of	Col. 3, Sch. 4, pag	e l		1 22 (

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of Totalion and Finance MOURCE, MA		.3147	-20		
Use his precederessed 120 E 5675 form Make any		M		3-629 426	
necessary changes in name and address.	I Y 10023	1 & This 20 c			
		ENTERNY & C			
A) Creck box if reskips, estate or trust C'and complete this to	rm only; however	r, if there are nonresident be	neliciaries, see ir	structions.	_
Crock box (red sent estate or trust and complete re			5-A. (see instruc	tions)	
B, it to trust was created or, if an estate, date of decedent's de C) Lesiate was creased or trust terminated, state the date	eata 7:2:5:				
D) Was a New York State fiduciary return filed for 1965? 'Ye	5 19577 U				<u> </u>
	5.7 m & FE	16-12		<del>,</del>	
F"No," state reasons  E) Greck whether ratura is for an Estate E, Simple trust E,	or Complex trus	I I If return is for a trust,	check whether T	estamentary [] or	Inter
Twos cand, if Inter Vivos, enter name and address of gran	ntor			<u> </u>	
Sciedule 1 - Names and addresses of beneficiarie				sident	
Nime of each beneficiary. Check box if beneficiary is a nonresident.	2 Address of from home	each beneficiary. If mailing a address, give both.	ddress dillers	3 Identifying number of each beneficiary	
The state of the s	0				
	]} ]				<del></del>
d)	7				
Sciadule 2 — Computation of New York taxable inc	ome of reside	nt estate or trust. Use Se	ch. 8 oi Form l	T-265-A to comp	oute
New York taxable income of a nonres  1 Rederal taxable income of fiduciary (Sch. 5, fine 23, page 2, t		r irusi.		(42) (23)	三
2 Exemption claimed on Federal return (Scn. 5, line 21, page 2				600	
3 Line 1 plus line 2				600	
4 New York exemption				42 602	
5 Line 3 less line 4 6 New York mechications relating to gains allocated to princi;	pal (see instruction	ons)			
7 Line 5 less line 6		•		41.00	<del> </del>
8 figuriary's share of New York Fiduciary Adjustment (from \$ 9 New York taxab's income of fiduciary (line 7 plus or minus				51262	<del> </del>
			ond tenete		
Schedule 5 — Computation of tax. To be completed			s and mucis.	1355	<del>-</del>
1 New York taxable income of ficuciary (from line 9, Scn. 2 abo				5736	<del> </del>
2 TAX on amount on line 1 (from New York tax rate schedule	See Lisaucus			( o = 1,2 0,1 02	
1,000 111 111 1111 1111					<u> </u>
			<del></del>	734	一
Schedule 4—Shares of New York Fiduciary Adjust			t actate as true	<del></del>	dent
estate or trust having any resident by	ment (o da c analicizries.	ompleted by (1) reside.	it estate of tre	31 G. (E) 110111 G.	
	es of New York	The Total of Col. 3, this s	chedule, should	be the same as lin	e 5,
Sch 1 shows   net income (see instructions)   1 2 Percentage		Sch. 7, page 2. If the Ne amount, ADD the Fiducial	w York Fiduciary ry's share at line	r Adjustment is a p 8. Sch. 2 above	pius and
5)		ADD a resident beneficia	ry's share to the	total Federal inc	ome
c)		on his New York raturn If the Fiduciary Adjust-	For cilice use of	niy .	
c) Z		ment is a minus amount, SUBTRACT their respec-			
Finality	21.1.5	tive shares.			
	KILLA O				
rose (CON)		•			
Strature of Liberary of oncorrespondenting flouriery		Date .	,		
6E 39 ST		Date	i	• •	
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(Acres 1041) arth Federal Schedule E (Form 1041). Schedule 7 must be completed even though copies of Form 1041 and Schedule E (Form 1041).	newn	•	
Schedula 5— Details of Facional toxable income of fiduciary. Enter items of income	me and deductions a	s reportation.	F363:5.
tax purposes. To be completed by recident estate or trust only.		•	
ENCOME			
1 Dividende (Enter full amount belora exclusion)	<del></del> }		- 1
2 Interest	8179	7.	
3 thoughe from partnerships and other flauetaries STOTE TO REGIONS	30.7%		- [
4 Gross rents and royalties	: 671		ı
5 Gross profit (loss) from trade or business			ļ
6 Net gain (loss) capital assets			
7 Net gain (loss) property other than capital assets		<b>-</b>	.
B Other income	A.CO.5 %		- 1
9 Total income (lines 1 to 8, inclusive)		2630	<u>:                                    </u>
DEDUCTION'S			
10 Interest		}	- 1
11 Taxas	67.65	- 1	1
12 Fiduciary's portion of depreciation and depletion			ı
13 Charitable deduction			- 1
14 Other deductions	27.50	一 ·	- 1
15 Total (lines 19 to 14, inclusive)		12.001	.
16 Lina 9 minus line 15		4. 5	- }
17 Deduction for distributions to beneficieries	· .		- [
18 Adjustment of dividend exclusion			- 1
13 Federal estate tax attributable to income in respect of a decedent (Fiduciary's share)			
20 Long-term capital gain deduction	•		=
2P Exemption (Faderal)	(,02		\ *.
22 Total (lines 17 to 21, inclusive)		1, .5	s !
23 Taxable income of liduciary (line 16 minus line 22) Enter on line 1, Sch. 2, page 1.		1 112 3	

Schedule 6—Resident beneficiary's share of income and deduction items from Federal Schedulo E (Form 1841)
Enter chares of resident beneficiaries as reportable for Federal tax purposes.

Beneficiary— zame as listed in Sch. 1, page 1 of mis form	1 Dividence qualifying for Federal exclusion	2 Short-term capital gain	3 Long-term capital gala	NOTE — Use Schedule 10 on page 1 of Form IT-205-A to report shares of nonresident beneficiaries.
3)				7
5)				7 .
c)		•		7
e)				· ·
Continuation of S	ichedulo 6			
	4 Other taxable income	5 Deprociation and cepletion	7 Other deductions	
a)				<b>-</b>
b)				·
c}		1	<u> </u>	_
<b>c</b> )				<del> </del>

Schedule 7 — New York Fiduciary Adjustment — see instructions. To be completed by (1) recident estate or trust or (2) nonresident estate or trust with a resident beneficiary.

Additions		
Interest income on state and local bonds, other than New York (gross amount)	1	
Income taxes deducted on Federal Fiduciary Return	9696	7
Other additions	·	]
Total additions		9696
Subtractions		
Interest income on United States obligations included in Federal Income		l
Cther subtractions - Michael The Refound INCLUSED ON Frience Ret.	1056	]
Total subtractions		105
New York Fiduciary Adjustment — Difference between lines 4 and 7 to be entered as total of Col. 3, S	ch. 4, page 1	1944
		<del></del>

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ILL MALL MERS ROBE	a dealg matures ask	
	7000	
	MOUTH 1909 (fiscal year andod) A	
		nployer identification number
of Traction and Finance ESTAT.5. C	F MARILYA HOURDE	
. Name and title of fiduci	ary	
LABREN R:	FROSCH, FXECUTOR	3-6121486
Address of fiduciary (N	umber and street of rural route)	
L 130 EAS 7	SGTH STREET ZIP code	
City, village or post offi	ce and State	
NEW YORK	N.E. 1-1 VORY 100 2.3. Its this form only; however, if there are nonresident beneficiaries, see	Instructions
A) Check box if resident estate or trust of and comple	te this form only; however, if there are nonresident beneficiaries, see	instructions)
Check box if nonresident estate or trust  and co	mplete required schedules on this form and Form IT-205-A. (see instri	Tellons,
I revocable trust which changed residence during	the year, state the date, (see instructions)	tate the date
B) Date trust was created or, if an estate, date of dece	dent's death Aug. 5, tw (2) if estate was closed, or trust terminated, s	
D) Was a New York State fiduciary return filed for 19	67? YE S 1968? YE S	
	2 _ SAME	
Il "No," state reasons	trust [], or Complex trust [] If return is for a trust, check whether	Testamentary [] or Inter
E) Check whether return is for an Estate W. Simple	trust [], or Complex trust [] if featiff is for a close structure	
Vivos ☐ and, if Inter Vivos, enter name and addre	ss of granter	racidant
Schedule 1 - Names and addresses of ben	eficiaries. List all beneliciaries, whether resident or non	esident.
1 Hame of each beneficiary. Check box if beneficiary	2 Address of each beneficiary. If mailing address differs	3 Identifying number of each bonoliciary
k a nonresident.	from home address, give both.	
a)		
b)		<u></u>
c)		<del> </del> .
<u>d)</u>	I I I I I I I I I I I I I I I I I I I	IX-205-A in compute
Schedule 2 — Computation of New York taxa New York taxable Income of a	able income of resident estate or trust. Use Sch. 8 of Form	/ (/-200-); (o compare
New York tallable income of a	none 2 the form	613424
1 Federal taxable income of fiduciary (Sch. 5, line 23,	page 2, this turns	600120
2 Examplion claimed on Federal return (Sch. 5, line 2	1, page 2, this torny	753434
3 line 1 plus line 2		60000
4 New York exemption		792034
5 Une 3 less line 4	to principal (see instructions)	
6 New York modifications relating to gains allocated	to principal (see manuscus)	6934.54
7 Line 5 less line 6 8 Fiduciary's share of New York Fiduciary Adjustment	of ffrom Sch. 4. Col. 3 below)	248 605
9 New York taxable income of fiduciary fline 7 plus	or manus line 8) Enter on line 1. Sch. 3 below	441:2.7
Schodule 3 - Computation of tax. To be co	mpleted for resident and nonresident estates and trusts.	
1 New York taxable income of fiduciary (from line 9.		791224
2 TAX on amount on line 1 (from New York tax rate	schedule see instructions)	<b>44</b> 393
LESS: TAX PREMALA	Densings & DV. 1969	1700.00
TIMESAT KAT : 2292	DECEMBER 1. 27 118 1	
Approximately and the second s	TO RE REFUNDED.	(1356 07)
Make remittance payable to New York State Income	a Tax Bureau	
		wel or (2) nonracidant
Schedule 4 — Shares of New York Fiduciary estate or trust having any res	y Adjustment. To be completed by (1) resident estate or to ident beneficiaries.	ust of (2) normasidom
Bonehciery- Shares of Federal distributable	3 Shares of Naw York Fiduciary Adjustment The Total of Col. 3, this schedule, should	d be the same as line 8,
Sch 1 cboro 1 Amount 2 Percentage	Sch. 7, page 2. If the New York Fiducia	ary Adjustment is a plus
	- } amount, ADD the Fiduciary's share at t	ine 8, Sch. 2 above and
<u>8)</u>	ADD a resident beneficiary's share to	ne total rederal income
<u>b)</u>	on his New York return.  If the Fiduciary Adjust- For office use	only
6)	ment is a minus amount.	-
Fiductory 6934 34 100.	SUBTRACT their respec-	
Totals - 6937.34 . 100°		
	6000HV-1	
Sign here		
Signature of Inductory or officer sopries the house		
M 5111 11213		•
The same of the sa	1 1 74	

NCOME  1 Dividends (Enter full amount belo 2 Interest 3 Income from partnerships and off 4 Gross sents and royalties 5 Gross profit (loss) from trade or t 6 Not gain (loss) capital assets 7 Not gain (loss) property other tha 8 Other income (lines 1 to 8, inclus DEDUCTIONS 10 Interest 11 Taxes 12 Fiduciary's portion of depreciations	ro exclusioner liducia pusiness n capital :	on) ries	estate or trust only.	Z0156	04	<b>28618</b> 8
2 Interest 3 Income from parinerships and off 4 Gross tents and royanies 5 Gross profit (loss) from trade or t 6 Not gain (loss) capital assets 7 Not gain (loss) property other tha 8 Other income (lines 1 to 8, inclus 0 Interest 11 Taxes	er liducia ousiness n capital :	ries assets				22/10
3 Income from parinerships and off 4 Gross rents and royalties 5 Gross profit (loss) from trade or t 6 Fret gain (loss) capital assets 7 Net gain (loss) property other tha 8 Other income 9 Total income (lines 1 to 8 inclus 10 Interest 1 Taxes	ousiness n capital :	assets				22/10
Gross rents and royalties Gross profit (loss) from trade or t Not gain (loss) capital assets Not gain (loss) property other tha Other income Total income (lines 1 to 8, inclus EDUCTIONS D Interest Taxes	ousiness n capital :	assets		3210E	2.2	22/100
5 Gross profit (loss) from trade or to be rect gain (loss) capital assets 7 Not gain (loss) property other tha B Other income 9 Total income (lines 1 to 8 inclus EDUCTIONS D Interest	n capital a			30/26	2.2	22/100
5 Not gain (loss) capital assets 7 Not gain (loss) property other tha 8 Other income 9 Total income (tines 1 to 8 inclus EDUCTIONS 0 Interest 1 Taxes	n capital a			30/26	3.2	20/100
Net gain (toss) property other that Other income Total income (tines 1 to 8, inclus EDUCTIONS Interest Taxes				30126	2.2	20/100
Other Income 3 Total Income (lines 1 to 8, Inclus EDUCTIONS ) Interest 1 Taxes				30726	18.2	20/100
Total Income (lines 1 to 8, Inclus EDUCTIONS ) Interest 1 Taxes	ve)					
EDUCTIONS					r-1	
Interest				_151:19	اءدا	1
Taxes				3989		1
ridualizate portion of depreciation				A10.1	ivy.	•
LIGHTISH & POLITION OF ANDICAGO.	on and de	pletion			+	
Charitable deduction		<u> </u>		3956	12	_
Other deductions						<u> 210975</u>
Total (lines 10 to 14, Inclusive)						7524;2
Line 9 minus line 15						
Deduction for distributions to be		<u> </u>				1
8 Adjustment of dividend exclusion	n 	Inabash s to tage	Fiduciary's share)			
9 Federal estate lax attributable to		respect of a decedent				1
D Long-term capital gain deduction	<u> </u>			623	عما	, ,
1 Exemption (Fedoral) 2 Total (lines 17 to 21, inclusive)					}	<u>650%</u>
erroficiare 1 Divinents qual	INIDA	2 Short-torm capital gain	aportable for Federal		dule t	0 on page 1 of Fo tres of nonreside
ich, i, pago i mi his larm				<b></b>		
<u></u>		<del> </del>		_		
· ·		-				·
3)				_		
Continuation of Schedulo 8	Income	5 Depreciation and deposition	7 Other deductions	7	•	
a)						
b)		_		-1		
		· · ·				
c)		<u> </u>		<del></del>		

		DANI BU LE	######################################	- WD U D C CO D D C CO D C C C C C C C C C C C	t	. 1
	JO Figur		eturn 19		, R.	
NY State Department					Emplo	oyor idealification number
of Yaxation and Fina	Name and titi	e of tiduciary	MARILYN	MONROE	1.2	-6129486
	AARON	R. ERO	SCH, EXE	c u zok		
. •	City, village of	or post office and	State	ZIP code		
					noticiarles see in	structions.
A) Check box if res					5-A. (see instruct	ions)
				on this form and Form IT-20 e instructions)		
If revocable trust	eated or, if an estate, da	te of decedent's	leath Ne. S. 1962 C)	If estate was closed, or tru	st terminated, stai	e the date
DI Was a New York	State fiductary return i	1160 IOL 1200: AE	19697 YE	5		
if "Yes," give co	mplete title under which	it was filed /	SAME			
If "No," state rea	esons	-/n:	as Complex trust	If return is for a trust,	check whether Te	estamentary [] or Inter
	take these anter come	D 10 2291DDs hog	rantor. Also Greek v	11001101 1 00100		
Cobadula 1 - N	lames and addresse	s of beneficial	ries. List all beni	eliciaries, whether resi	dent or nome	sident.
1 Name of each being a nonresident.	neficiary. Check box it be	eneficiary	i 2 Address of ea	ach beneficiary, if mailing a ddress, give both.	odiesa amera	3 Identifying number of each-banelictary
6)					<del></del>	
b)						
<u>c)</u>			뭐			
d)	omputation of New	York taxable in	come of residen	t estate or Irust. Use S trust.	ch. 8 of Form I	T-205-A to compute
1/	iera aolk fyzgole ilic	tollie of a nome	C3700111 001210 11	trust.		4939730
1 Federal taxable l	ncome of fiduciary (Sch.	. 5, line 23, page 2	this form)	<del></del>		60000
	ed on Federal return (Sc	h. 5, line 21, page	2, this luminy			4999730
3 Line 1 plus line : 4 New York exemp		<del> </del>				600 00
5 Line 3 less line 4						4939730
6 New York modifi	cations relating to gains	allocated to prin	cipal (see instructio	ns)		-4939730
7 Line 5 less line	6	Adjustment from	Sch 4 Col 3 balow).	Add Sec. 618(5) modificatio	n (see instructions)	211757
9 New York taxab	e income of fiduciary ()	ine 7 plus or min	us line 8) Enter on l	ine 1, Sch. 3 below		51509187
Schedule 3—	Computation of tax.	To be complet	led for resident	and nonresident estate	s and trusts.	515.963
1 New York taxabl	e income of fiduciary (fr	om line 9, Sch. 2	above or line 12, Sci	1. 8 of Form IT-205-A)		51509R7 577138
	on line 1 (from New Yo			19)	· u = A)	(189271
3 LESS:	CLAIM FOR T	AX CREAL	T (FORM T	TILL SATTA		(700000
ESS:	TAX PRETA	SPAVMEN	MAC TO BE	REFUNDED		31213
Make remittance	e payable to New York S	itate income lax t	oreau			<del></del>
Schedule 4—	Shares of New York	Fiduciary Adjug any resident	istment. To be c beneficiaries.	ompleted by (1) reside	nt estate or tru	st or (2) nonresident
Beneficiary-	Shares of Federal dis	tributable 3 5	heres of New York iduciary Adjustment	The Total of Col. 3, this	schedule, should	be the same as line 8,
Sch. 1 abovo	net income (see instru 1 Amount	ctions) 2 Percentage		Sch. 7, page 2. If the No	ew York Fiducian arv's share at lin	e 8, Sch. 2 above and
a)				ADD a resident beneficient on his New York return.	ary's share to th	9 (OISI FEDERAL MICOMA
b) c)		<del></del>		If the Fiduciary Adjust-	For office use of	only
d)				ment is a minus amount, SUBTRACT their respec-	1	
Fiduciary	49397.30	100	311a.57	tive shares.		
Totals	49 397.30	100%	2113.57		1	•
Sign ⊳ here ⊳				Dato		
Signature of Houstory	ar efficar representing fiducia	W		Date	1	•
· · · · · · · · · · · · · · · · · · ·	יין אַלַייִי			Date	٠.	. •
	al Patien	もなれても	 ITM N T∻∩r	n 0		

In 18 of completing (For 1041) and Fed	Schedules 5 and 6 belo teral Schedule E (Form	w, attach copies of Fed 1041), however, comple	teral Fiduciary Income Tax te Col. 9 of Schedule 6 bet d Schedule E (Form 1041)	Return low if applicable.		
Schoule 5-De	lails of Federal taxal	ble income of fiduci:	d Schedule E (Form 1041) ary. Enter items of inco nt estate or trust only.	ome and deductions a	as rep	orted for Federal
INCHE	. Mashoass. 10 me c.	ompreses by reside.				
	full amount before exclus	(nol				į.
2 lerest				12139	88	
	nerships and other fiduci	Bries				
4 Coss tents and				1057	76	
	from trade or business	· · · · · · · · · · · · · · · · · · ·				1
6 Nt gain (loss) ca		<del> </del>			П.	
	operty other than capital			<del> </del>	$\Box$	į
8 ther income	openy oner man capital	403610		97035	цq	Į.
	as 4 as 9 Inchished	<del></del>			۲	11023313
	es 1 to 8, inclusive)					1,400
DEDICTIONS		<del></del>			07	1
10 lierest					9.4	. 1
11 Tixes		<del></del>		8000	CO.	
	n of depreciation and de	pletion			$\vdash$	1
13 Garilable deduc				17776	127	•
14 Cher deductions				46459	130	1022ch2
15 Tital (lines 10 to	14, inclusive)					60235K3
16 Lie 9 minus line	15					<u> </u>
17 Dduction for dis	tributions to beneficiarie	9		NaN		
18 Ajustment of dis	ridend exclusion					
19 Aderal estate ta:	x attributable to income is	n respect of a decedent	(Fiduciary's share)		1	<b>[</b> E
20 Ling-term capital	gain deduction				$\sqcup$	,
21 Semption (Feder	ral)			600	00	, 1
22 Tital (lines 17 to	21, inclusive)			<u> </u>		60000
23 Tixable income of	of fiduciary (line 16 minus	line 22) Enter on line 1	, Sch. 2, page 1.			<u> 49397!30</u>
(F	orm 1041). Enter sh	ares of resident be	deduction and tax pre neticiaries as reportal	ference items from lote for Federal tax p	urpos	£2.
Beneklary— sames tisted in Sch. (page 1 of this fan	1 Dividence qualifying for Federal exclusion	2 Short-torm capital gain	3 Long-torm Capital gain	IT-205-A to report beneficiaries.	share	s of nonresident
a)		<u> </u>				
b)		<u> </u>				
c)		<u>.i</u>				
d)						
Continuation of Sch	edula 6			Shares of lax prefer	ence il	ems
Contaction of Con-		1.5	2 On an deductions	8 Total Foderci amount	le 1	otal modified Federal
	4 Other texable Income	5 Depreciation and depletion	7 Other deductions	5 10.61 10.00.01		mount (see instructions)
a)						
b)						
c)		1				
d)						
		dinelmani con	instructions. To be s	ompleted by (1) resi	dent	estate or trust o
(2)	ew York Fiduciary A ) nonresident estate	or trust with a resi	dent beneficiary.		<del></del>	
Aciditions (2)	) nonresident estate	or trust with a resi	dent beneficiary.		$\Box$	
Additions (2)	) nonresident estate	or trust with a resi	dent beneficiary.			
Additions  I laterest income or	nonresident estate n state and local bonds.	or trust with a resi	dent beneficiary.			8000
Additions 1 Interest income or 2 Income taxes dedit	) nonresident estate	or trust with a resi	dent beneficiary.			8000
Additions  I laterest income or	nonresident estate n state and local bonds.	or trust with a resi	dent beneficiary.			2000
Additions 1 Interest income or 2 Income taxes dedu 3 Other additions	nonresident estate n state and local bonds.	or trust with a resi	dent beneficiary.			
Additions  1 Intrest income or 2 Income taxes dedi 3 Otter additions  4 Total additions	nonresident estate n state and local bonds.	or trust with a resi	dent beneficiary.			2000
Additions 1 Intrest income or 2 Income taxes ded: 3 Other additions 4 Total additions Subtractions	nonresident estate n state and local bonds, ucted on Federal Fiducia	or trust with a resi	ross amount not included i	n Federal Income)		
Additions  1 Intrest income or 2 Income taxes ded: 3 Other additions  4 Total additions  Subtractions 5 Interest income o	n state and tocal bonds, ucted on Federal Fiducia n United States obligation	or trust with a resi	ross amount not included i	n Federal Income)	36	
Additions 1 Intrest income or 2 Income taxes ded: 3 Other additions 4 Total additions Subtractions	n state and tocal bonds, ucted on Federal Fiducia n United States obligation	or trust with a resi	ross amount not included i	n Federal Income)	36	
Additions  1 Intrest income or 2 Income taxes deditions  4 Total additions  5 Intrest income or 5 University income or 6 Other subtractions	n state and local bonds, ucted on Federal Fiducian burning of the Control of the	or trust with a resi	ross amount not included i	n Federal Income)	36	
Additions  1 Intrest income or 2 Income taxes deditions  4 Total additions  5 Intrest income or 5 Intrest income or 6 Other subtractions  7 Total subtractions	n onresident estate  n state and local bonds.  ucted on Federal Fiducial  n United States obligatio	or trust with a resi	ross amount not included i	y631	36	

## DEPARTMENT OF TAXATION AND FINANCE - INCOME TAX BUREAU

## CLAIM FOR RESIDENT TAX CREDIT

CLARA FOR CREDIT AGAINST PERSONAL INCOME TAX DUE TO STATE OF NEW YORK BY A RESIDENT FOR INCOME TAXES PAID OR DUE TO ANOTHER STATE, OR POLITICAL SUBDIVISION

•	. THEREOF, OR TO T	HE DISTRICT OF COLUMBIA	•	
	First name and initial	Last name		Your social security no.
ATTACH THIS FORM	ESTATE OF MAR	LYN MONROL	·	13-61291/86
ON WHICH CREDIT	Home AARON R. FROS Address 120 EAST 56.7 Number and st	CH, EXECUTOR		TAX YEAR
IS CLAIMED	Number and st		Api, No. 10022	INVOLVED
	City, village or post office and State		Postal ZIP Code	
		LAW RELATING TO CRE	DIT	:

Section 620. Credit for income tax of another state. (a) General. A resident shall be allowed a credit against the tax otherwise due under this article for any income tax imposed for the taxable year by another state of the United States, a political subdivision of such state or by the District of Columbia, upon income both derived therefrom and subject to tax under this article.

- (b) Limitations.
  - (1) The credit under this section shall not exceed the percentage of the tax otherwise due under this article determined by dividing the portion of the taxpayer's New York income subject to taxation by such other jurisdiction by the total amount of the taxpayer's New York income.
  - (2) The credit under this section shall not reduce the tax otherwise due under this article to an amount less than would have been due if the income subject to taxation by such other jurisdiction were excluded from the taxpayer's New York income.
- (c) Definition. For purposes of this section New York income means:
  - (1) the New York adjusted gross income of an individual, or
- (2) the amount of the income of an estate or trust, determined as if the estate or trust were an individual computing his New York adjusted gross income under section six hundred twelve.
- 1. Indicate name of state, political subdivision (including state in which located) or District of Columbia to which income tax was payable CALIFORNIA.
- 2. Enter the amount of income tax imposed by such jurisdiction \$ \.\ \cdot \cd
- 3. Resident tax credit claimed (compute credit on other side) \$ 1292.71.....

I certify that I am a resident of (or executor or administrator of the above described estate or trust which has resident situs in) the State of New York and that to the best of my knowledge and belief the statements made herein in support of this claim for credit are true and complete.

Taxpayer's Signature	Date

15 -0PT (11/67)

Rege &

c. Seputation of Credit-Complete schedule and formula below.

A used below, the term "total Federal income" means Federal adjusted gross income as defined in the Internal givenue Code of the United States and its applicable regulations. The term "total New York income" means New York sjusted gross income which is total Federal income as adjusted by the applicable additions and subtractions required to New York Ten Law and described in the Instructions for Resident Returns (Forms IT-201-I and IT-201-P).

COURTN A - The amount of income, gain or loss to be entered in Column A is the amount of the item included in total New York income on your New York State return.

If Short Form IT-200 is being filed for New York tax purposes, enter in Column A the total amounts of wages, dividends and interest reported on the Form IT-200.

CODMN B - The amount of credit is computed on an adjusted gross income basis. Therefore, the amount of an item taxable by the other jurisdiction to be entered in Column B is the gross amount thereof less applicable expenses and losses which would be deductible in computing Federal Adjusted Gross Income. In determining the expenses and losses deductible from items of gross income, the Federal rules covering deductions allowable in computing Federal Adjusted Gross Income should be followed. Expenses and losses of a nature which for Federal tax purposes would be deductible only from Adjusted Gross Income cannot be used in determining the amount to be entered in Column B.

Do not enter in Column B any amount of income, gain, loss or deduction arising from dividends or interest or from intangible assets, except to the extent that it is derived from an asset connected with a business carried on in the other jurisdiction.

If an item of income is taxable by the other jurisdiction but is not taxable for New York tax purposes and, therefore, not included in Column A, such item of income (and applicable expenses and losses) should not be entered in Column B.

Description of income	A. Amount reported on New York return	B. Portion taxable in other jurisdiction
Vages, salaries, tips, etc		
Dividends	7.508.52	
Interest income	1.057.76	**************************************
Business income	****	***************************************
Sale or exchange of property	*****	
Fam income		60.280.84
Other sources		
Total		
Adjustments	(A) 104.345.70	(B) 60.280.84

3) (Total of Column B) 60.280.84	S771.38 Equal o	Credit allowable subject to limitations below
----------------------------------	-----------------	-----------------------------------------------

1. Now York for payable in the New York personal income tax computed before the allowance of this credit and any percentage reduction of tax authorized for the taxable year.

Limitational (1) The credit allowed may not exceed the amount of tax imposed by such other jurisdiction (See item 3, page 1) and
(2) the credit may not reduce the tax payable to New York State to an amount less than would be payable if the income
from the other jurisdiction bad been excluded in computing total floor York flances.





## TAXABLE YEAR

## FIDUCIARY INCOME TAX RETURN (FOR ESTATES AND TRUSTS)

For Calendar Ye	ear 1970 or Fiscal Year begun	1970 and Ended		10
Check helher:	Name of estate or trust	Fodors) Emplayar ident	ification Number	s
Bate		13-6129	486	G
D bst	ESTATE OF MARILY		Postal ZIP code	M
If trustcheck whether:	Hame, oddress and title of fiductory AARON R. FROSCH, EX	ECUTOR	:	
Tatamentary	TSBRTZ 86 TZAB OGI	7 7		P
D Her vivos	NEW YORK, NEW YORK Dame and address of granter of trust (this AUST be completed to	or oil trusts)	Postal ZIP code	В
Evocable  tevocable				A
[] terreasic				<u> </u>
<ul> <li>b. Is he fiduciary a</li> <li>c. If in estate, was</li> <li>d. Wis a State fidu</li> <li>if iot, state reas</li> </ul>	resident of this State? No.  decedent a California resident? No.  ciary return filed for the prior year? YES.	f. Enter total income shown on page 1 of the for 1970 or the fiscal year stated hereon Explain below, or in separate schedule, to amount and line 9, below	E.A.Q./.(	ween this
		g. If an estate, have any of the administrati	on evnenses	shown on
**************************************		line 14, below, been claimed for inheritan	ce tax purpos	es?
	al return, please refer to instruction G. ter date property was distributed	No Lieu Callinea (a) miletinea		
e. If inal ferorn, en	ter date properly was distributed		<u> </u>	
1 Dividende /	Enter full amount before exclusion)		. \$	
1 interest on b	ands, bank deposits, notes, etc. (see instruction 2 of	on taxability of state and municipal bonds)		
20 1 Income from	partnerships and other fiduciaries (list names and	addresses in Schedule A)		
4 Gross rents	and rovalties			
Lyross proteit	(or loss) from trade or business			
Z Net gain (or	loss) from capital assets (line 11, column 3 of Sc	hedule D, Form 541)		
7. Ordinary ga	ins and lasses (line 28, Schedule D, Form 541) e (explain in Schedule B)Sums RECEIVED IN (	OWNER TIME HOTE COME AND BY HOTE	60.25	30.84
L Other incom	to lincome (add lines 1 to 8, inclusive)	manufactions in all monages and and a second		30.84
			<u> </u>	30.11.
16 Interest (exp	lain in Schedule COMEN YORK STATE JAK COM	155104 5777.87 × 55.34 / 5 3.196:32	,	
11. Taxes (explo	oin in Schedule C)			
vo 11 Fiduciary's p	ortion of depreciation (Schedule E) and depletia	n. Explain depletion		
Z 11 Charitable o	leduction (line 9, Schedule G)	30.857.43		. •
14 Other deduc	tions authorized by law (explain in Schedule C).		34.0	53.75
G 11 To	tal (add lines 10 to 14, inclusive)	have been been on line 1 to Schedule Hi.	\$ 26.9	27.09
CI Subtract line	15 from tine y. (Complex frusts and estates effet	disposit submit tiere on time 1 at our course 1771		
	or distributions to beneficiaries	S NONE	ł	
18 Long-term co	poital pain deduction. Enter 50% of line 12(e), Sc	hedule D, Form 541 L	.,	
19. To	tal (add lines 17 and 18)			NE
20. Taxable inco	ome of fiduciory (subtract line 19 from line 16)		s 36.3	<u> 27.09</u>
			5 1.99	2.71
21. TAX on amo	ount on line 20 (see tax rate schedule on page 3). redit (\$10.00 for an estate; \$1.00 for a trust)		P++	0.00
	redit (\$10.00 for an estate; \$1.00 for a trust) btract line 22 from line 21)		1.89	2.71
24 less Credit	for net income toxes paid to states listed in instri	uction 23 (State)		
25. Balance of t	ox (subtract line 24 from line 23). PAY IN FU	LL WITH RETURN (\$1.00 or less waived)	5 1.29	12.71
Under penalties of print it is true, correct, ar	erjury, I declare that I have examined this return, including no complete. If prepared by a person other than taxpayer, h	accompanies echodules and statements and to the best	of my knowled a any knowledge	ge and beli
Sign ⊳				
- (Sinn	olura of fiduciary or officer representing fiduciary)	•	(Date	
here >	nature of preparer other than fiduciary)	(Address)	(Date	).
, sign		w mann. comportarith . Polichming O'	207 S.	F-1-0

time	ALIST NAMES			]	Address						
) <u>-</u>											
:)		************							<u>:</u>		
<u>(i)</u>											
redui	otanaiques	ON OF OTHER	INCO	ME REPORTED C	N LINE 8	, page	8				
( <u></u>		plemation		Account	. Line Ho. (scot.)		Explanation (contin	,2đ)		Ama	nunt (continued)
										<u> </u>	
										<del> </del>	
						<u> </u>				ــــــــــــــــــــــــــــــــــــــ	
40du	e CEXPLANATION	ON OF DEDUC	TIONS	CLAIMED IN L	NES 10,	11 and '	14, PAGE 1			<del></del>	
1E-2 20.		rplanation		Acaccat	Line Bo. (rent.)	1	Explanation (conti				ount (continued)
84		Ev.05.4.5.6				COMMISS	2.0 N.S. (07.7.1	LLW	GLE TO	\$). <u></u> _	12.065.34
	CV#ZXTWINGEN	x 55.32.75	,	2419.59			TOTAL				30,857.4.
		Accounting			TOTAL	CALLED	FAILA TASS		w.∀50	184 106	= 55.30
	12,750,00	× 55.32 %	,	10.372.50	TiTOL	14.22V.	75 TACAN	<u>=10</u>	W	710 G	531-191
Skedu	le DATTACH SC	HEDULE D (Fo	rm 54	TO REPORT	ALES OR	EXCHAP	GES OF PRO	PERIT			
	io E.—Depreciati			oderal Ravanuo Procedure luma J; and anter the ac	1 -	# 12 Make		2: ontor to	a cost of	olher	Posts ps essors w
					A Den	reciation	5. Wethed of	6. Rate	(%)	7	Depreciation
ı	Group and Guideline Class of description of proper		2. Date ecquired	3. Cost er other basis	o) havella in pri	r allowable) or years	computing depretiation	or life (	(en)		for this year
I	additional first-yea	e depreciation—e	states :	only (do not includ	e in items	below)-		<u> </u>	>  -		
1. 801QI	addingual mai-lea	· Depreciasion a						1			
								<del> </del>			
								<del> </del>			
2. Total	S	ation claimed els		e on this return	<u> </u>						
3. Less:	Amount of depreci		sewhere	e on this return							
3. Less: 4. Balo:	Amount of depreci	from line 2)		<b></b>							
3. Bess: 4. Bala 5. Fidu	Amount of depreci- nce (subtract line 3 ciary's portion of lin	from line 2) e 4. Enter here i	and on	line 12, page 1.							
3. Less: 4. Bala 5. Fidu Schedi	Amount of deprecince (subtract line 3 ciary's portion of linute F.—BENEFICIAR	from line 2) le 4. Enter here l RIES' SHARES C	and on	line 12, page 1. OME (see instru					4. Sing	. [	5. State relationship
3. Less: 4. Bolo 5. Fidu Schedi	Amount of depreci- nce (subtract line 3 ciary's portion of lin	from line 2) le 4. Enter here   RIES' SHARES C	and on	line 12, page 1. OME (see instru	ctions)				4. Sing	. [	S. State relationship to grantor
3. Bess: 6. Bele: 5. Fidu Scheels 1. Name of 11 benef	Amount of depreci- nce (subtract line 3 ciary's portion of lin le F.—BENEFICIAF	from line 2) le 4. Enter here   RIES' SHARES C	and on	line 12, page 1. OME (see instru	ctions)	3				. [	estationship
3. Eess: 4. Bala 5. Fidu Scheck L. Name of L. Danet (a)	Amount of depreci- nce (subtract line 3 ciary's portion of lin le F.—BENEFICIAF	from line 2) le 4. Enter here   RIES' SHARES C	and on	line 12, page 1. OME (see instru	ctions)					. [	estationship
3. Less: 4. Bolo: 5. Fidu: 5. Fidu: 1. Name of 1 banes (a)	Amount of depreci- nce (subtract line 3 ciary's portion of lin le F.—BENEFICIAF	from line 2) le 4. Enter here   RIES' SHARES C	and on	line 12, page 1. OME (see instru	ctions)					. [	estationship
3. Eess: 4. Bolo: 5. Fidue Scheck 1. Hame of 11 banet (0) (0)	Amount of deprecince (subtract line 3 ciary's portion of linule F.—BENEFICIAF reach breakfiday (designals in diary is a married woman, also	from line 2) e 4. Enter here i  ZEES' SHARES C  contrident bruthsiaries) e unter husband's first nas	ond on	OME (see instru	3. Addres	1				. [	estationship
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3. Less: 1. Bolo: 5. Fidu  Schedil 1. Name of 1 baref  (a) (b) (c) (d) (d) (d) (d) (d) (e) (d) (e) (b) (e) (f) (f) (f) (f) (f) (g) (g) (g) (g) (g) (g) (g) (g) (g) (g	Amount of deprecince (subtract line 3 ciary's portion of lin 3 ciary's portion of lin ble F.—BENEFICIAF cash beneficiary (designate neight is a married woman, also subtract to be found to be considered to be considered to be considered to be required to be	from line 2).  e 4. Enter here is  RESS' SHARES Contribent bractaine;  o that husband's first has  SIDENT AND N  7. Other amounts painted by otherwise  required to be distribut  DNRESIDENT B  Tray, Other amounts and  produced to be distributed by the second of the sec	CONRE	SIDENT BENEFIC  S. Social Security number  Z. Social Security number  SIDENT BENEFIC  S. Income treatie to prefix in security in the security	ARIES  9. Net short capilel to pertion of occident boneficion until this Sinte.  9(a). Bet this	tirra 10 in	pain (100%)  own above derived apparers schedules  30(ab. Het long-tree	from source supporting	Marrist Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marrist  Marr	Colifors of in	12. Demeriation depiction
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[:] Thinciarles must also complete and file with form 581 a Schedule F-1 (Form 541) for each bene

Schedule G.—COMPUTATION OF CHARITABLE DEDUCTION (see instructions)	Attach copy of trust instrument If not previously submitted
Submit statement giving name and address of charitable organization.	
1. Amounts paid or permanently set aside for charitable purposes from current year's incame	
2. You-exempt interest allocable to charitable distribution.	
(Complete lines 3 and 4 below only if gain on line 10, column 2, Schedule D,	<b>!</b>
exceeds loss on line 9, column 2, Schedule D)	
3. (a) Lang term capital gain included on line 1	-
(the not complete lines (b) and (c) If such amounts are greater (show line (a))	
(b) Enter goin on line 10, column 2, Schedule D, minus loss on line 9, column 2, Schedule D	
(c) Enter gain on line 10, column 3, Schedule D, minus loss on line 9, column 3, Schedule D	
6. Balance (subtract line 5 from line 1) 7. Enter short-term capital gains and 50% of the long-term capital gains of the current taxable to the content of the current taxable to the current taxable to the current taxable to the current taxable	e year allocable to
7. Enter short-term capital gains and 50% of the long-term capital gains of the current taxable corpus, paid or permanently set aside for charitable purposes.	
9. Total (add lines 6, 7 and 8). Enter here and one line 13, page 1	
y, total total mice of a mice of	
Schedule HCOMPUTATION OF DISTRIBUTABLE NET INCOME (see Instructions)	26-227.09
1. Enter amount from line 16, page 1	
1. Enter amount from line 16, page 1 2. Add: (a) Yax-exempt interest (as adjusted)	
4. If amount on line 6, page 1, is a guin, enter discount sets 5. Distributable net income (subtract line 4 from line 3)	
Schedule I.—COMPUTATION OF DISTRIBUTIONS DEDUCTION (see Instructions)	
Scientife I.—Composition of District Colonia Fi	NONE
1. Amount of income required to be distributed currently (from column 6, Schedule F)	A'CK'F
. m. + 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
4. Enter the total of tax exempt income (column 11, Schedule F)	No.N.F.
4. Enter the total of tax exempt income (column 11, schedule 1)  5. Bolance (subtract line 4 from 3).	26.227.09
7. Enter amount of tax exempt interest from line 2(a), Schedule H, above	26.227.09
8. Balance (subtract line 7 from line 6).  9. Distributions deduction. (Enter here and on line 17, page 1, the lesser of line 5 or line 8 about 17	ove) None
9. Distributions deduction. (Enter here and on line 17, page 1, the lesser of line 3 o	defined in Sec. 17771? See
During the taxable year did you make an accumulation distribution as general instruction N.   Yes No. If "Yes," attach Schedule J (Fo	defined in Sec. 17771; See rm 541).
TAX RATE SCHEDULE	
TARABLE INCOME  AMOUNTS AND RATES OF	TAK
(line 20, page 1)	<del></del>
\$0 to \$2,000	\$2,000
. 2,000 to 3,500\$20 plus 2% of amount over	3.500
9 500 A 5 000 50 nbs 3% of amount over	
s non a 4 son 95 plus 4% of amount over	
TEC -tue 50% of amount over	
8,000 to 9,500 230 plus 6% of amount over 9,500 to 11,000 320 plus 7% of amount over 20,500 to 12,000 320 plus 7% of amount over 20,500 to 12,000 320 plus 7% of amount over 20,500 to 12,000 320 plus 7% of amount over 20,500 to 12,000 320 plus 7% of amount over 20,500 to 12,000 320 plus 7% of amount over 20,500 to 12,000 320 plus 7% of amount over 20,500 to 12,000 320 plus 7% of amount over 20,500 amount over	0,000
9,500 to 11,000320 plus 7% of amount over	
12.500 to 14,000	
APO plus 10% of amount over	14,000

Taxpayer must complete fully all schedules where required. If space provided is inadequate attach separate schedule

as ioliows:	Now York	Yanable Income	Tan Hate On
Dres.	Not Over	goy.	Int Col
\$1,000 3,000 5,000 7,000 9,009 11,000 13,009 15,010 17,010 17,010 21,664 23,640 23,640 25,000	\$1,000 3,000 5,050 7,000 9,000 11,000 15,000 17,000 21,000 23,000 25,000	\$ 20 80 160 260 380 520 686 869 1,060 1,280 1,780 1,780 1,780 2,060	2% 345 55% 55% 95% 105% 1125% 145% 145%

Note: The 15% bracket applies to taxable years ending after December 31, 1971.

THE TAX RATES FOR YEAR 1967 AND PRIOR ARE AS FOLLOWS:

Tax Rato Schedule

over	but not over	enter on line 10, page 1
<u>s</u> 0	\$1,000	2% of amount on line 9
1,000	3,000	\$20 plus 3% of excess over \$1,000
(3,03H)	CHRICA	183 plem 425 " " 3,000
5,000	7,000	160 plus 5%
7,000	9,000	260 plus 6% " " 7,000
9,000	00011	(mit plus 7% " " 9,000
11,000	13,000	250 bjer 112 11'000
13'(110)		- 680 plus 5% " " (3,000
15,000	•	modeline man

EXHIBIT B

8	EXHIBIT B	1
2	•	2
3	The proration provisions of R&T § 13004(a) may	3
4	perhaps be most easily illustrated with a specific example.	4
5	A simplified example of the Percentage Payments to the estate	5
ß	will be used for convenience: Assume the New York estate	6
7	received a \$100 Percentage Payment in a particular year, of	7
8	which 10% (\$10.00) was taxed in California at a 5% rate.	8
9	(\$.50 tax) and of which 100% (\$100) was taxed in New York at	9
10	a 6% rate (\$6.00 tax). The California tax credit under	10
33	§ 18004(a) would, under these circumstances, be equal to the	11
12	proportion of the taxes paid to the State of New York that:	12
13	1. The income taxable in both California	13
14	and New York (\$10.00) bears to	14
15	2. The income taxable only in New York	15
16	(\$100.00), or \$10.00/\$100.00 (1/1c).	16
17	Accordingly, the tax credit would be one-tenth of	17
18	the \$6.00 taxes paid to the State of New York, or \$.60.	18
<b>19</b>	Because the California tax in such year was only \$.50, the	19
20	tax credit would exceed the assessment and no California tax	20
27	would be due.	21
22	To illustrate this principle with the specific	22
23	figures of the instant case, let us consider, for example,	23
24	the year 1964. In that year, the FTB asserts that a portion	24
25	of the Percentage Payments equal to \$151,893.97 was taxable	25
26	in California, and this entire amount was included in the	26
27	taxable income of the New York Estate (which totalled	27
23	\$174,919.15). California seeks to impose a tax of \$10,107.58	B 28
29	on this income, while New York imposed a tax of \$16,851.91 on	25
<b>CZ</b>	the \$174,919.15.	30
31	<del>2</del>	3,
22	See Affidavit of Frosch, ¶ 3, and Exhibit A thereto, Item 2	2 .3

0	Applying the formula of § 18004(a), the California	1
2	tax credit for 1964 would be equal to the proportion that:	2
3 '	1. The income taxable both in California	3
4	and New York (\$151,893.97) bears to	Ą
\$	2. The total income taxable in New York	5
6	(\$174,919.15), or approximately 150/175	8
7	(six-sevenths).	3
8	Accordingly the credit would equal 6/7 of \$16,861.91	. 8
9	or \$14,453.07, and, because this exceeds the \$10,107.58	9
10	assessed by California, no tax is due for the year 1964.	10
11	In each of the years in the instant case, the tax	11
13	rates were higher in New York than in California, and the	12
13	entire income which California seeks to tax was taxed in	13
14	New York. As illustrated in the examples, these two factors	14
15	mean that the tax credit will always exceed the taxes imposed	15
16	by the State of California.	16
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